

# dfree® FINANCIAL GOAL PLANNER



NAME \_\_\_\_\_

DATE STARTED \_\_\_\_\_ DEBT FREE DATE \_\_\_\_\_

**- SET YOUR GOALS, WORK YOUR PLAN, LIVE FINANCIAL FREE -**

FINANCIAL MISSION STATEMENT

## LEVEL ONE GET STARTED

STEP ONE  
ADMIT THE PROBLEM

STEP TWO  
ADDRESS THE MESS

STEP THREE  
ADJUST THE ATTITUDE

BY WHEN?  
SPECIFIC DATES

BY WHOM?  
RESPONSIBILITY

MEASUREMENT  
OF SUCCESS

IMPACT

## LEVEL TWO GET CONTROL

STEP FOUR  
START THE PLAN

STEP FIVE  
STEER THE POWER

STEP SIX  
SET THE TIMER

BY WHEN?  
SPECIFIC DATES

BY WHOM?  
RESPONSIBILITY

MEASUREMENT  
OF SUCCESS

IMPACT

<div>LEVEL THREE</div> <div>GET AHEAD</div> <div>STEP SEVEN</div> <div>MAXIMIZE THE MARGIN</div> <div>STEP EIGHT</div> <div>MINIMIZE THE STRESS</div> <div>STEP NINE</div> <div>MAINTAIN THE FOCUS</div>	BY WHEN? SPECIFIC DATES	BY WHOM? RESPONSIBILITY	MEASUREMENT OF SUCCESS	IMPACT

<div>LEVEL FOUR</div> <div>GIVE BACK</div> <div>STEP TEN</div> <div>INVEST IN OTHERS</div> <div>STEP ELEVEN</div> <div>IGNITE dfree® LIVING</div> <div>STEP TWELVE</div> <div>IMPACT THE CULTURE</div>	BY WHEN? SPECIFIC DATES	BY WHOM? RESPONSIBILITY	MEASUREMENT OF SUCCESS	IMPACT

NOTES/RESOURCES